

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC

Name of Transferee

Serengeti Opportunities MM L.P. (f/k/a Serengeti  
Overseas MM L.P.)

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 36th Floor  
Jersey City, NJ 07302  
Attn: Lauren Day  
Email: gsd.link@gs.com

Court Claim # (if known): 66653 (which amended  
14213)

Amount of Claim: \$2,412,900.00

Date Claim Filed: May 20, 2010 (originally filed  
September 16, 2009)

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_


Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 4/5/11

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66653 which amended Claim No. 14213 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). *For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.*

The Assigned Claim was transferred to Seller as evidenced at docket No. **11617** in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 5 day of ~~March~~, 2011.

April

GOLDMAN SACHS LENDING PARTNERS LLC ✓

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

SERENGETI OPPORTUNITIES MM L.P. ✓  
By: Serengeti Asset Management LP,  
as the Investment Adviser.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.) ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC with office located at c/o Goldman, Sachs & Co., 30 Hudson Street, 36th Floor, Jersey City, NJ 07302 ("Buyer"), all right, title and interest in and to the claim of Seller against LEHMAN BROTHERS SPECIAL FINANCING INC. in the amount of \$2,412,900.00 based on a certain Termination and Settlement Agreement dated as of May 10, 2010 (the "Assigned Claim"), being part of the claims included in that proof of claim docketed as Claim No. 66653 which amended Claim No. 14213 (the "Proof of Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). *For the avoidance of doubt, Seller has not assigned any claim included in the Proof of Claim other than the Assigned Claim.*

The Assigned Claim was transferred to Seller as evidenced at docket No. 11617 in the proceedings referenced above.

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IN WITNESS WHEREOF, dated as of the 5 day of ~~March~~, 2011.

*April*

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_

Name:

Title:

SERENGETI OPPORTUNITIES MM L.P.

By: Serengeti Asset Management LP,  
as the Investment Adviser.

By: \_\_\_\_\_

Name:

Title:

**Marc Baum**  
**Director**

(4)

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**United States Bankruptcy Court**  
**Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

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Goldman Sachs Lending Partners LLC  
Name of Transferee

Serengeti Opportunities MM L.P. (f/k/a Serengeti Overseas MM L.P.)  
Name of Transferor

Name and Address where notices to transferee should be sent:

Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 36th Floor  
Jersey City, NJ 07302  
Attn: Lauren Day  
Email: gsd.link@gs.com

Court Claim # (if known): 66655 (which amended 14212)

Amount of Claim: \$2,412,900.00

Date Claim Filed: May 20, 2010 (originally filed September 16, 2009)

Debtor: Lehman Brothers Holdings Inc.

With a copy to:

Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281


Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 4/5/11

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The Assigned Claim was transferred to Seller as evidenced at docket No. **11618** in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 5 day of ~~March~~ April, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC ✓

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

SERENGETI OPPORTUNITIES MM L.P. ✓  
By: Serengeti Asset Management LP,  
as the Investment Adviser.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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The Assigned Claim was transferred to Seller as evidenced at docket No. 11618 in the proceedings referenced above.

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GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name:  
Title:

SERENGETI OPPORTUNITIES MM L.P.  
By: Serengeti Asset Management LP,  
as the Investment Adviser.

By: \_\_\_\_\_  
Name: **Marc Baum**  
Title: **Director**

(4)



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Name of Transferee

Serengeti Opportunities MM L.P. (f/k/a Serengeti  
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Name of Transferor

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30 Hudson Street, 36th Floor  
Jersey City, NJ 07302  
Attn: Lauren Day  
Email: gsd.link@gs.com

Court Claim # (if known): 66653 (which amended  
14213)

Amount of Claim: \$2,412,900.00

Date Claim Filed: May 20, 2010 (originally filed  
September 16, 2009)

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

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Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281


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should be sent (if different from above):

Phone: \_\_\_\_\_  
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I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 4/5/11

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The Assigned Claim was transferred to Seller as evidenced at docket No. **10535** in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 5 day of ~~March~~ April, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC ✓

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

SERENGETI OPPORTUNITIES MM L.P. ✓

By: Serengeti Asset Management LP,  
as the Investment Adviser.

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

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The Assigned Claim was transferred to Seller as evidenced at docket No. 10535 in the proceedings referenced above.

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GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name:  
Title:

SERENGETI OPPORTUNITIES MM L.P.  
By: Serengeti Asset Management LP,  
as the Investment Adviser.

By: \_\_\_\_\_  
Name: **Marc Baum**  
Title: **Director**

(4)

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Goldman Sachs Lending Partners LLC

Name of Transferee

Serengeti Opportunities MM L.P. (f/k/a Serengeti  
Overseas MM L.P.).

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Attn: Lauren Day  
Email: gsd.link@gs.com

Court Claim # (if known): 66655 (which amended  
14212)

Amount of Claim: \$2,412,900.00

Date Claim Filed: May 20, 2010 (originally filed  
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Debtor: Lehman Brothers Holdings Inc.

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Attn: Managing Clerk  
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By:   
Transferee/Transferee's Agent

Date: 4/5/11

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The Assigned Claim was transferred to Seller as evidenced at docket No. **10537** in the proceedings referenced above.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Assigned Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 5 day of ~~March~~ April, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC ✓

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

**Nancy Y. Kwok**  
**Authorized Signatory**

SERENGETI OPPORTUNITIES MM L.P. ✓

By: Serengeti Asset Management LP,  
as the Investment Adviser.

By: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name:  
Title:

SERENGETI OPPORTUNITIES MM L.P.  
By: Serengeti Asset Management LP,  
as the Investment Adviser.

By: \_\_\_\_\_  
Name: **Marc Baum**  
Title: **Director**

(4)